



THE SPECIALIST FOR
EUROPEAN CORPORATE CARVE-OUTS

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ECCO AT A GLANCE

Founded by a team of seasoned professionals, we focus on identifying and transforming non-core businesses, unlocking their full potential through our expertise and hands-on approach.

1 month
UNTIL SIGNING

BAFIN
WE ARE BAFIN REGISTERED¹

INVESTMENT CRITERIA

CLEARLY DEFINED INVESTMENT FOCUS – WE DO WHAT WE ARE GOOD AT

WHAT WE DO

Corporate carve-outs,
operational restructuring &
improvement

WHAT WE DON'T DO

Succession, insolvencies,
bank driven cases, minorities,
growth investments



SALES

EUR 25m – 1bn

EBITDA

-10% / +10%

SECTOR

All industries

REGION

Europe

EQUITY TICKET

All equity
possible

CONTROL

>75%

⋮

WE STAND FOR A&O

ACQUISITIONS & OPERATIONS

Our approach is both integrated and comprehensive, ensuring that we not only acquire but also operationally support them to achieve long-term competitiveness.

THE "A" Acquisitions

Inhouse investment team focused on valuation, financial analysis and due diligence

Inhouse operations team focused on day-one set-up, transformation plan and operational due diligence

THE "O" Operations

BENEFITS OF ECCO AS A PARTNER

BOTH CORPORATES AND COMPANIES BENEFIT FROM ECCO AS A PARTNER

CORPORATES

DEAL CERTAINTY

Maximum deal certainty and speed with inhouse DD and IC

RELIABLE PARTNER

Maintain a trustworthy business relationship after the carve-out

PRAGMATIC

Focus only on key items during due diligence and documentation

SMOOTH CARVE-OUT

Well practiced carve-out concept in over 25 transactions



COMPANIES

OPERATIONAL FREEDOM

No corporate constraints to operations and sales strategy

EMPOWERMENT

Support incumbent management with dedicated carve-out specialists

INCENTING

Management can participate in the future success of the company

FINANCIAL FREEDOM

Predominantly equity financing results in fewer financial constraints

LET'S STAY IN TOUCH.

ECCO GROUP
Ganghoferstrasse 68b
80339 Munich